



WEEKLY REPORT

MARKET REPORT FOR NOVEMBER 5TH, 2021

PRODUCTS

EQUITY

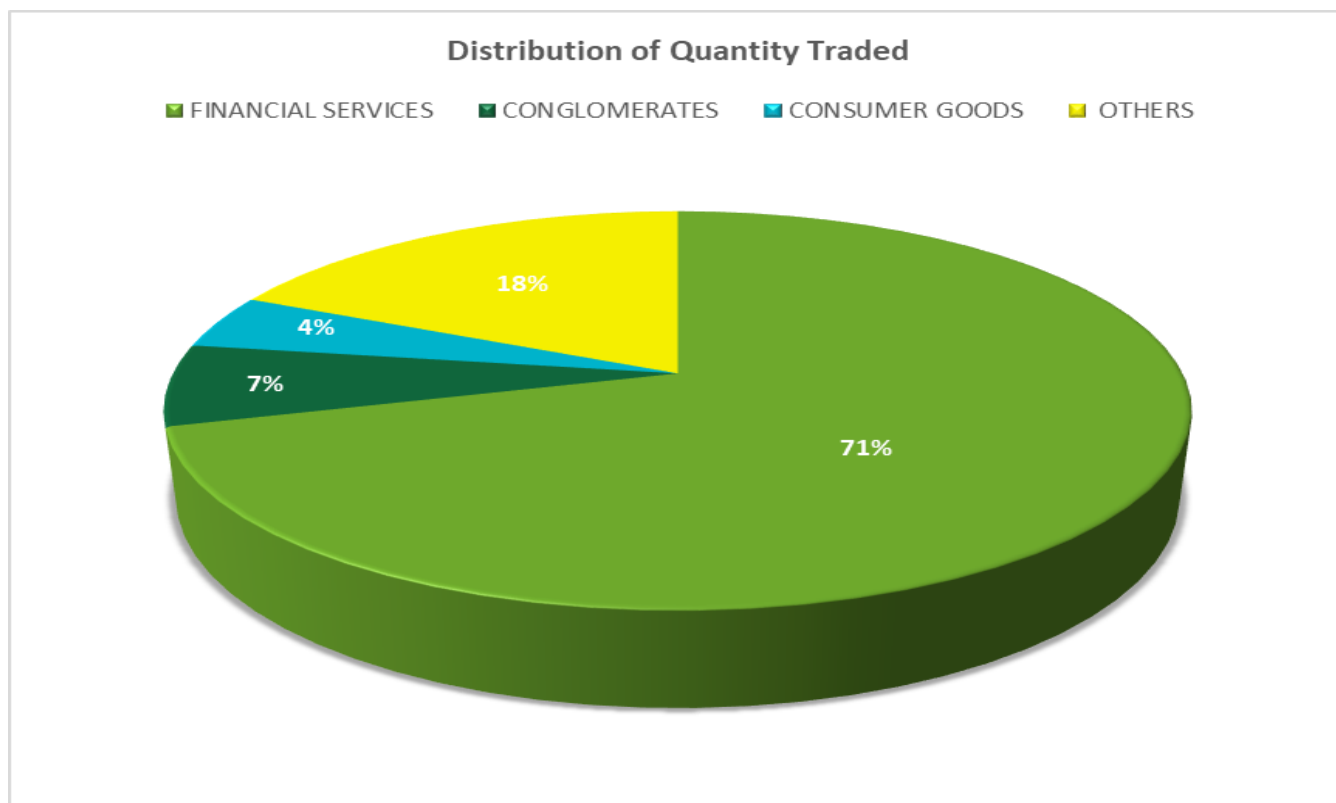
A total turnover of 1.428 billion shares worth N12.373 billion in 23,987 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 3.001 billion shares valued at N34.547 billion that exchanged hands last week in 25,932 deals.

The Financial Services Industry (measured by volume) led the activity chart with 1.010 billion shares valued at N7.992 billion traded in 12,208 deals; thus contributing 70.75% and 64.60% to the total equity turnover volume and value respectively. The Conglomerates Industry followed with 94.729 million shares worth N207.829 million in 878 deals. The third place was Consumer Goods Industry, with a turnover of 62.779 million shares worth N1.326 billion in 3,814 deals.

Trading in the top three equities namely FBN Holdings Plc, Sterling Bank Plc and United Bank for Africa Plc (measured by volume) accounted for 402.924 million shares worth N3.063 billion in 3,208 deals, contributing 28.22% and 24.76% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

| Date | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 1-Nov-21 | 6,384 | 378,150,583 | 3,243,652,679 | 111 | 20 | 33 | 58 |
| 2-Nov-21 | 5,492 | 318,974,717 | 3,277,898,120 | 109 | 11 | 33 | 65 |
| 3-Nov-21 | 4,899 | 292,935,882 | 2,059,965,594 | 106 | 14 | 20 | 72 |
| 4-Nov-21 | 3,688 | 160,876,647 | 1,408,340,103 | 103 | 13 | 25 | 65 |
| 5-Nov-21 | 3,524 | 277,040,973 | 2,382,760,200 | 101 | 25 | 13 | 63 |





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ETP

A total of 252,857 units valued at N3.830 million were traded this week in 31 deals compared with a total of 186,360 units valued at N3.251 million transacted last week in 16 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|----------------|---------------------|
| 1 | VETGRIF30 | 29 | 252,846 | 3,820,257.46 |
| 2 | VETGOODS | 1 | 10 | 56.50 |
| 3 | NEWGOLD | 1 | 1 | 9,199.99 |
| | TOTAL | 31 | 252,857 | 3,829,513.95 |

BONDS

A total of 32,626 units valued at N33.332 million were traded this week in 16 deals compared with a total of 47,577 units valued at N50.350 million transacted last week in 32 deals.

| S/N | Security | Deals | Volume | Value |
|-----|--------------|-----------|---------------|----------------------|
| 1 | FG132036S2 | 2 | 15,000 | 15,166,491.71 |
| 2 | FGSUK2027S3 | 4 | 9,500 | 10,114,645.32 |
| 3 | FGS202369 | 1 | 5,000 | 4,771,523.91 |
| 4 | FGS202499 | 1 | 2,000 | 2,045,841.39 |
| 5 | FGSUK2024S1 | 1 | 350 | 366,869.61 |
| 6 | FGS202396 | 1 | 300 | 338,405.35 |
| 7 | FG142027S1 | 3 | 251 | 308,006.52 |
| 8 | FGS202270 | 1 | 100 | 93,772.96 |
| 9 | FGS202263 | 1 | 95 | 95,600.55 |
| 10 | FGS202143 | 1 | 30 | 30,940.65 |
| | TOTAL | 16 | 32,626 | 33,332,097.97 |

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.06% to close the week at 42,014.50 and N21.926 trillion respectively.

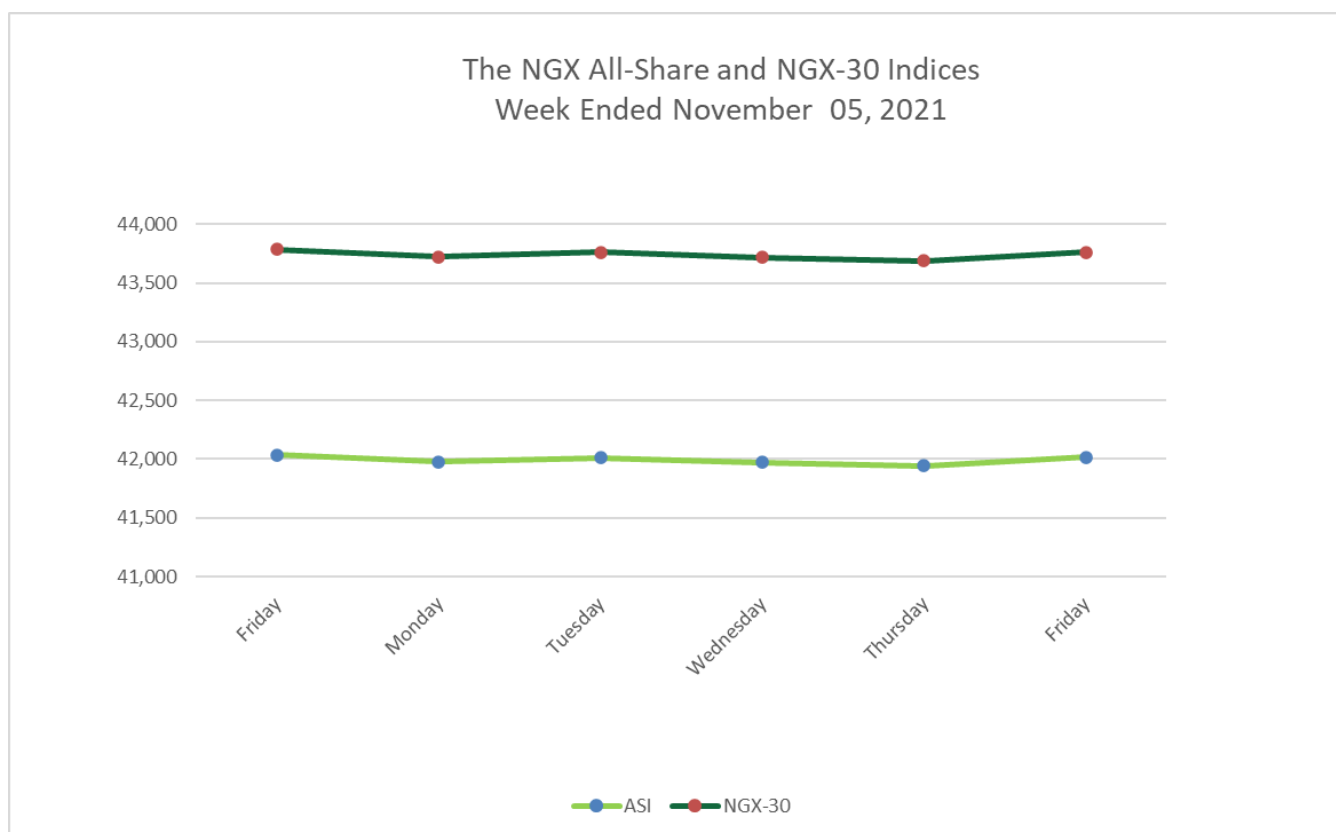
All other indices finished lower with the exception of NGX Main Board, NGX Insurance, NGX MERI Growth, NGX Lotus II and NGX Industrial Goods indices which appreciated by 0.32%, 0.99%, 0.09%, 0.15% and 0.88% respectively, while the NGX ASeM Index closed flat. (See summary of index movements in the table below):

| INDEX | WEEK CLOSE 29/10/2021 | WEEK CLOSE 05/11/2021 | WEEKLY CHANGE | WtD | MtD | QtD | YtD |
|---------------------------|--------------------------|--------------------------|---------------|-----------------|-------|------|-------|
| | | | | % Change | | | |
| NGX All-Share Index (ASI) | 42,038.60 | 42,014.50 | -24.10 | -0.06 | -0.06 | 4.46 | 4.33 |
| NGX-Main Board Index | 1,683.10 | 1,688.56 | 5.46 | 0.32 | 0.32 | 6.61 | -2.16 |
| NGX 30 Index | 1,747.12 | 1,746.84 | -0.28 | -0.02 | -0.02 | 4.32 | 6.51 |
| NGX CG Index | 1,296.14 | 1,284.98 | -11.16 | -0.86 | -0.86 | 3.95 | 5.27 |
| NGX Premium Index | 4,186.24 | 4,168.06 | -18.18 | -0.43 | -0.43 | 2.40 | 20.09 |
| NGX Banking Index | 410.39 | 403.27 | -7.12 | -1.73 | -1.73 | 8.74 | 2.61 |
| NGX Pension Index | 1,647.94 | 1,636.12 | -11.82 | -0.72 | -0.72 | 5.40 | 17.82 |
| NGX Insurance Index | 179.92 | 181.70 | 1.78 | 0.99 | 0.99 | 5.00 | -4.12 |
| NGX ASeM Index | 670.65 | 670.65 | 0.00 | 0.00 | 0.00 | 0.00 | -8.11 |
| NGX-AFR Bank Value Index | 1,090.47 | 1,073.81 | -16.66 | -1.53 | -1.53 | 3.00 | -3.54 |
| NGX AFR Div Yield Index | 2,620.49 | 2,594.79 | -25.70 | -0.98 | -0.98 | 3.29 | 28.59 |



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| | | | | | | | |
|----------------------------|----------|----------|--------|--------------|-------|-------|--------|
| NGX MERI Growth Index | 1,813.39 | 1,814.99 | 1.60 | 0.09 | 0.09 | 2.44 | 9.72 |
| NGX MERI Value Index | 2,166.14 | 2,130.14 | -36.00 | -1.66 | -1.66 | 13.95 | 15.06 |
| NGX Consumer Goods Index | 569.51 | 565.30 | -4.21 | -0.74 | -0.74 | -0.33 | -1.40 |
| NGX Oil/Gas Index | 390.90 | 384.54 | -6.36 | -1.63 | -1.63 | 4.70 | 70.00 |
| NGX Lotus II | 2,938.88 | 2,943.21 | 4.33 | 0.15 | 0.15 | 1.31 | 3.41 |
| NGX Industrial Goods Index | 2,177.38 | 2,196.62 | 19.24 | 0.88 | 0.88 | 5.13 | 7.03 |
| NGX Growth Index | 1,074.59 | 1,071.56 | -3.03 | -0.28 | -0.28 | 4.34 | 8.03 |
| NGX Sovereign Bond Index | 854.30 | 837.36 | -16.94 | -1.98 | -1.98 | -1.76 | -16.26 |



SUMMARY OF PRICE CHANGES

Twenty-three (23) equities appreciated in price during the week, lower than forty-seven (47) equities in the previous week. Forty-three (43) equities depreciated in price, higher than twenty-five (25) equities in the previous week, while ninety (90) equities remained unchanged higher than eighty-four (84) equities recorded in the previous week.



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Top 10 Price Gainers

| Company | Open | Close | Gain (N) | % Change |
|---------------------------------------|--------|--------|----------|----------|
| REGENCY ASSURANCE PLC | 0.37 | 0.44 | 0.07 | ↑ 18.92 |
| MULTIVERSE MINING AND EXPLORATION PLC | 0.20 | 0.22 | 0.02 | ↑ 10.00 |
| S C O A NIG. PLC. | 0.95 | 1.04 | 0.09 | ↑ 9.47 |
| WEMA BANK PLC. | 0.81 | 0.88 | 0.07 | ↑ 8.64 |
| FIDSON HEALTHCARE PLC | 6.15 | 6.54 | 0.39 | ↑ 6.34 |
| UNIVERSITY PRESS PLC. | 2.17 | 2.30 | 0.13 | ↑ 5.99 |
| INTERNATIONAL BREWERIES PLC. | 5.25 | 5.55 | 0.30 | ↑ 5.71 |
| OKOMU OIL PALM PLC. | 135.00 | 142.00 | 7.00 | ↑ 5.19 |
| GLAXO SMITHKLINE CONSUMER NIG. PLC. | 6.10 | 6.40 | 0.30 | ↑ 4.92 |
| AIICO INSURANCE PLC. | 1.24 | 1.30 | 0.06 | ↑ 4.84 |

10 Price Decliners

| Company | Open | Close | Loss (N) | % Change |
|---|-------|-------|----------|----------|
| ETERNA PLC. | 8.65 | 7.31 | -1.34 | ↓ -15.49 |
| UNILEVER NIGERIA PLC. | 15.60 | 13.35 | -2.25 | ↓ -14.42 |
| COURTEVILLE BUSINESS SOLUTIONS PLC | 0.44 | 0.39 | -0.05 | ↓ -11.36 |
| NIGERIAN EXCHANGE GROUP | 20.00 | 17.75 | -2.25 | ↓ -11.25 |
| CUTIX PLC. | 6.30 | 5.65 | -0.65 | ↓ -10.32 |
| PHARMA-DEKO PLC. | 2.60 | 2.34 | -0.26 | ↓ -10.00 |
| UPDC PLC | 1.80 | 1.62 | -0.18 | ↓ -10.00 |
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 1.94 | 1.76 | -0.18 | ↓ -9.28 |
| FTN COCOA PROCESSORS PLC | 0.44 | 0.40 | -0.04 | ↓ -9.09 |
| RED STAR EXPRESS PLC | 3.40 | 3.12 | -0.28 | ↓ -8.24 |

OTHER MARKET NEWS

Reclassification of Okomu Oil Palm Plc from Medium Price Stock Group to High Price Stock Group

Trading License Holders are hereby notified of the reclassification of **Okomu Oil Palm Plc** from the Medium-Priced Stock Group to the High-Priced Stock Group, in line with The NGX's Pricing Methodology framework.

Equity securities of Quoted Companies on The Exchange (NGX) are classified into three Stock Price Groups or Categories – High-Priced, Medium Priced, and Low-Priced Stocks, based on their market price. In this regard, securities must have traded for at least four out of the most recent six-month period within a Stock Price Group's specified price band to be classified into the category. Accordingly, a review of **Okomu Oil Palm Plc** stock price and trade activities over the most recent six-month period provides the basis for reclassifying the security from the Medium-Priced Stock Group to the High-Priced Stock Group. This reclassification also necessitates the attendant change in the tick size change from N0.05 kobo to N0.10 kobo - in line with Rule 15.29: Pricing Methodology, Rulebook of The Exchange, 2015 (Trading License Holders' Rules).

Okomu Oil Palm Plc stock price appreciated above the N100 price level on June 8, 2021 and traded above N100 up till close of business on October 22, 2021. This indicates that **Okomu Oil Palm Plc** stock price has traded above N100 in at least 4 months out of the last 6 months.



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Resultantly, **Okomu Oil Palm Plc** has been reclassified from the Medium-Priced Stock Group to the High-Priced Stock Group with effect from Wednesday November 3, 2021.

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